

SEC Potential persons who are to respond to the collection of information contained in 1972 (6-this form are not required to respond unless the form displays a currently valid 02) OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES	OMB A	APPROVAL
SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549	OMB Num	ber: 3235-0076
SECEINED SECEINED	Expires: M	ay 31, 2005
FORM D < AUG 2 0 2003	12 6	average burden esponse1
NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,		JSE ONLY
SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPRIORESSED	Prefix	Serial
AUG 21 2003 THOMSON FINANCIAL	í	RECEIVED
Name of Offering ([] check if this is an amendment and name has changed, a Title common shares	and indicat	e change.)
Filing Under (Check box(es) that [X] Rule apply): [] Rule 505 [] Rule 506	<u>6</u> []Sect	ion 4(6) [X]ULOE
Type of Filing: [X] New Filing [] Amendment		
A. BASIC IDENTIFICATION DATA		AND AND THE REAL PROPERTY OF THE PROPERTY OF T

1. Enter the information requested about the issuer

Name of Issuer ([] che change.)	eck if this is an amendment and name has changed, an	d indiciate
Title Limited		
Address of Executive C Telephone Number (Inc		
3b Gatwick Metro Cen 874444	tre Balcombe Rd Horley Surrey England RH6 9GA	+44-1293-
Address of Principal Bu Telephone Number (Inc (if different from Execu-		ip Code)
Brief Description of Bus		
•	siness and logistics provider	
•		
Freight forwarding Type of Business	and logistics provider	ner (please specify):
Freight forwarding Type of Business Organization	and logistics provider	ner (please specify):
Type of Business Organization [X] corporation	and logistics provider [] limited partnership, already formed [] oth	ner (please specify):
Type of Business Organization [X] corporation	and logistics provider [] limited partnership, already formed [] oth [] limited partnership, to be formed Month Year	
Type of Business Organization [X] corporation [] business trust Actual or Estimated Dailncorporation or Organization	and logistics provider [] limited partnership, already formed [] oth [] limited partnership, to be formed Month Year] Actual []Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that

address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[]	Promo [] ter	Beneficial Owner	[]	Executive Officer	[X] Direct [] or	General and/or Managing Partner
Full Name (Last nam	ne firs	st, if individu	ıal)		and the second s	aga panaka panaka kanaka mara kanaka kan	
Nayyar, Ashoka							
Business or Resider 8 Silverwood Close		·				Code)	
Check Box(es) that Apply:	[]	Promo [] ter	Beneficial Owner	[]	Executive Officer	[X] Direct [] or	General and/or Managing Partner
Full Name (Last nam	ne firs	st, if individu	ıal)			aanimin marawahan mada pipan intana an i	an general and general construction and an about the extension of an about 1990 (1990).
Riordan, Dennis							
Business or Resider	nce A	ddress (Nur	nber and Str	eet, Ci	ty, State, Zip	Code)	
11 Oakside Ct Hore	ly, S	urrey RH6 9	XR England	l			

Check Box(es) that Apply:	[]	Promo [] ter	Beneficial Owner	[]	Executive Officer	[]	Direct [] or	General and/or Managing Partner
Full Name (Last nam	ne firs	st, if individu	ıal)					
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Full Name (Last nam	e firs	t, if individu	al)			- 19 garage and 19 garage and 19 de la Prop		
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Full Name (Last nam	e firs	t, if individu	al)	**************************************	and the second			AND THE REAL PROPERTY OF THE P
Business or Residen	ice A	ddress (Nun	nber and Stre	et, Ci	ty, State, Zip	Code)	allet typea gallet ann am sidd an ag ceillean ann a dean	anderethista a secret than second which are a commission with

Check Box(es) that Apply:	[]	Promo [] ter	Beneficial Owner	[]	Executive Officer	[]	Direct [] or	General and/or Managing Partner
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited Yes No investors in this offering?...... [X] [] Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any \$2,000 individual?..... 3. Does the offering permit joint ownership of a single Yes No [X]unit?..... [] 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) None Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [] All States (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] X [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [OM] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [NV] [NJ] [NY] [NC] [ND] [HO] [OK] [PA] [MT] [NE] [NH] [NM] [OR] [RI] [XT] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [SC] [SD] [TN]

4. 4

Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [] All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [1L] [IN] [AI] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [OM] [MT] [NE] [NV] [HN] [NJ] [MM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [XT] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [] All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] (FL) [GA] [HI] [ID] [AI] [IL] [IN] [KS] [KY] [ME] [MI] [MN] [LA] [MD] [MA] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [MM] [NY] [NC] [ND] [HO] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [XX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	
Debt	\$0	\$0
Equity	\$548000	\$548000
[X] Common [] Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$0	\$0
Other (Specify).	\$0	\$0
Total	\$548000	\$548000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		\$
Non-accredited Investors	20	\$548000
Total (for filings under Rule 504 only)	20	\$548000

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under $\underline{\text{Rule } 504}$ or $\underline{505}$, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	_	\$0
Regulation A		\$0
Rule 504	CommonStock	\$548000
Total		\$548000

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]	\$
Printing and Engraving Costs	[]	\$
Legal Fees	[x]	\$15000
Accounting Fees	[]	\$
Engineering Fees	[]	\$
Sales Commissions (specify finders' fees separately)	[]	\$
Other Expenses (identify)	[]	\$
Total	[]	\$15000

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This \$533000 difference is the "adjusted gross proceeds to the issuer."

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in

response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments
Salaries and fees	[]\$	[]\$
Purchase of real estate	[]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	[]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	[]\$533000
Repayment of indebtedness	[]\$	[]\$
Working capital	[]\$	[]\$
Other (specify):	[]\$	[]\$
	[]\$	[]\$
Column Totals	[]\$0	[]\$533000
Total Payments Listed (column totals added)		[]\$533000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature Date			
Title Limited	Dennis Riordan	15 August 2003		
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Dennis Riordan	Director			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No	5
provisions of such rule?	[]	[x	۱.

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
Title Limited	Dennis Riordan 15 August 2003
Name of Signer (Print or Type)	Title (Print or Type)
Dennis Riordan	Director

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

									
1	Intend to sell to non-accredited investors in State (Part B-Item 1) 3 Type of seculand aggregation offering pringle of the control of the c			te Type of investor and amount purchased in State				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredite d Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
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AR									
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GA			\$20000 Common Stock			1	\$20000		X
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NM				e Maria de Articología de Carte de Car				
NY		\$94000 Common Stock			7	\$94000		x
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ND								
ОН								
ок								
OR		\$20000 Common Stock		and the second s	1	\$20000		x
РА						:		
RI								
sc								
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тх		\$50000 Common Stock			2	\$50000		x
UT								
VT							**************************************	
VA		\$54000 Common Stock			1	\$54000		x
WA		\$40000 Common Stock			1	\$40000	1	x

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http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002

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